

Onboarding Getting Started Guide

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Introduction

This document will describe how you should set up your onboarding for Organizations, Merchants and Sources.

Overview

1. Organizations
2. Merchants
3. Sources
 - a. Terminals
 - b. Hosted Payment Pages

Organizations

Organizations sit on top of the Healthcare Omni-Channel Gateway hierarchy. Organizations are a one to many set up in our Control Center under your specific ISV. Each Organization will be provided with their own set of API ID and API Token for access to the API. API credentials should not be hard coded in the application and should be a stored database value associated with the specific Organization.

Merchants

Merchants sit under the Organization in the Healthcare Omni-Channel Gateway hierarchy. These are also in a 1 to many configuration which are supplied their own merchant ID(provided by Bank of America Merchant Services Team). The merchant ID is used for creating Transactions and Hosted Payment Pages for a particular Merchant.

Sources

Sources sit under the Merchant in the Healthcare Omni-Channel Gateway Hierarchy. Sources come in two categories Gateway, which will be used for all of your terminal and non-terminal transactions. The other is the Payment Form or Hosted Payment Page. Each have different calls to pull and assign these sources to a particular Merchant.

GET /sources

- Returns a set amount of gateway sources for an organization. This will include your merchant ID and all terminals that are associated with ID. This call returns one to many results depending on your organization set up.
- This will be used for determining which terminals are associated with a specific Merchant.

GET /hpps

- Will return all hpp pages associated with the current organization.
- We highly recommend when implementing the hosted payment page that you create a naming convention in a way that you can target a specific hosted payment page if you have multiple merchants under your organization. The naming convention will be HPP_<merchantid> These ID can be set up in the control center. Once ready to move to production our implementation team will follow said naming convention when onboarding new Merchants.